Please be advised that [---] company (the "Company") has converted its securities with [---] ISIN/[----] SIN code. Kindly make a relevant record in the register.

Issuer of securities to be converted	
ISIN/SIN of securities to be converted	
Issuer of converted securities	
ISIN/SIN of converted securities	
Securities conversion	□ **Increase of face value** □ **Decrease of face value** □ **Consolidation of securities** □ **Splitting of securities** □ **Follow-on placement** <u>**As a result of the Issuer's corporate restructuring**</u> □ **Consolidation** □ **Merger** □ **Demerger/Split-up** □ **Spin-off**
Securities conversion ratio (formula)	
Total number of securities to be converted	in figures
	in words
Face value per security to be converted	in figures
	in words
Total number of converted securities	in figures
	in words
Face value per converted security	in figures
	in words

Details of the resolution(s) serving as basis for registration of corporate action	
Encumbrance on the securities to be converted	□ Available _____ □ None
Encumbrance on the converted securities	□ Available _____ □ None

Please find attached the following documents:

List 1

☐   Resolution on corporate action adopted by the relevant managing body of the Issuer, including or attaching the procedure and terms and conditions of securities conversion
☐   In case of conversion of one type of securities into another by decision of the issuer: corporate resolution of the relevant management body of the issuer on issue (placement) of securities to ensure the conversion, if the conversion is accompanied by respective placement of securities to ensure it
☐   Document describing procedure and terms and conditions of buyback of fractional stock after consolidation
☐   Copy of document certifying the registration of corporate action by the relevant state authority
☐   Copy of charter or respective amendment to the charter
☐   Power of attorney
☐   ID of authorized person
☐   Other documents (please specify)

List 2[1]

☐   Corporate resolution of the Issuer's relevant authorized body on restructuring of the Company or its duly certified copy; the document certifying results of restructuring, including or attaching the procedure and terms and conditions of the Company's restructuring and securities conversion
☐   Consolidation Agreement or its duly certified copy
☐   Merger Agreement or its duly certified copy
☐   Document on termination of the activities of the company that ceased to exist due to corporate action, issued by the relevant authority of Armenia performing state registration

[1] **If the securities conversion is the result of Company's restructuring, the documents specified in List 2 should be presented.**

☐ **Charter of the Company that continued its existence after restructuring**
☐ **Document certifying state registration of changes resulting from restructuring**

☐ **Charter of the new company that came into existence as a result of restructuring**
☐ **State registration certificate of the new company that came into existence as a result of restructuring**

☐ **Power of attorney**

☐ **ID of authorized person**

☐ **Other documents (please specify)**

We confirm that we don't possess any information and/or documents other than enclosed herewith which to the best of our knowledge is required for registration of this transaction. We acknowledge that we bear all risks and responsibility in relation to possession of and failure to provide such information.

We also confirm that any and all information contained in the documents enclosed herewith is accurate and true. We acknowledge that any misrepresentation or omission of material information may result in sanctions prescribed by the Republic of Armenia legislation.

Enclosed ___ sheets.

_____
Position and name of the head of the issuer's executive body

_____
Signature
   Seal